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Nicholas O. Schwartz

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"It's my privilege to contribute to an organization's vision by helping them navigate the complex rules imposed on them, allowing their people to stay focused on the mission rather than the fine legal details."

- Nick Schwartz

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ADVISING THE ORGANIZATIONS THAT BETTER OUR COMMUNITIES

NONPROFIT LAW AT NAUMAN SMITH

Like for-profit corporations, nonprofit corporations must satisfy legal obligations to achieve and sustain entity status. Nauman Smith understands these requirements and is highly regarded in the area of nonprofit law. Our attorneys devote considerable attention to serving nonprofit organizations, particularly community foundations. The firm's nonprofit clients also include health care organizations, professional societies, business associations, public charities, and private foundations. We provide sophisticated legal counsel to nonprofits of any size and in any stage of development so that the organization's founders and leaders may remain focused on their mission.

We advise small and large nonprofits regarding:

- Tax and unrelated business income issues
- Entity governance
- Fiduciary issues
- Legal compliance with state and federal laws
- · Advice on employment and HR issues
- Executive compensation
- Real estate and transactional matters

We assist clients with organization of new nonprofit entities, including qualification for exempt status with the IRS and development of fund-raising activities.

We can provide counseling concerning and documentation for charitable remainder trusts, charitable lead trusts, gifts of real estate, life insurance, retirement accounts, and other significant gifts.

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