



J. Stephen Feinour

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“Working with individuals as they thoughtfully plan for the future of their businesses and families’ livelihood is a rewarding component of my career. Often times there is significant overlap between my clients’ business assets and their personal estates. There is peace of mind in having one attorney who sees and understands the big picture of their wealth and estate goals.” - Steve



Spencer G. Nauman, Jr.

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150 YEARS OF PLANNING, PROTECTION AND PRESERVATION

TAX, TRUSTS & ESTATE PLANNING LAW
AT NAUMAN SMITH

TAX PLANNING & CONTROVERSERY RESOLUTION

Nauman Smith’s tax practice provides corporations, partnerships, and individuals with strategic tax planning advice, analysis, and representation on a variety of federal, state, and local tax matters. We also advise individual clients regarding tax-savings strategies for wealth transfers during life and upon death, in addition to representing clients in tax controversy matters. We advise small and large businesses regarding the tax implications of:

- **Acquisitions, mergers, consolidations and reorganizations**
- **Succession planning**
- **Real estate transactions**

ESTATE PLANNING & WEALTH PRESERVATION

Insightful estate planning requires careful consideration of the client’s objectives, the impact of federal and state tax laws on the estate disposition, and the protection of the interests of estate beneficiaries. We help our clients minimize the tax consequences of their estate planning goals and preserve their acquired family wealth. We can provide:

- **Simple and complex wills**
- **Trusts, including inter vivos, charitable, educational, and special needs trusts**
- **Durable powers of attorney and living wills**

ESTATE & TRUST ADMINISTRATION

We also administer decedents’ estates by efficiently guiding personal representatives through the probate process from initial filing through asset distribution and closing of the estate, including advice regarding fiduciary duties and assistance with dispute resolution. We provide legal counsel with respect to trust administration including requests for modification and termination of trusts.

YOUR PARTNERS FOR THE NEXT 150 YEARS



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